Managing your Starfish Calendar

Last updated May 9, 2019



Purpose

This document provides guidance on setting up your office hours in Starfish, making appointments with students, and documenting outcomes. It is intended for staff members who will manage a calendar in Starfish to make, edit, and document student meetings.

Related Resources

For the latest FAQ and tips for using these features, please visit Starfish Help by selecting the **Help** link on your Starfish Home page.

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Important Definitions

- Appointment: A documented set of details shared between a student and a calendar owner (e.g. advisor, instructor) about a planned meeting. Students may only schedule appointments in the future at times the calendar owner designates as available. Calendar owners and calendar managers can schedule future appointments and create appointments to document past meetings.
- Appointment Type: Grouping of appointment reasons and activities (i.e., SpeedNotes) that a common set of roles can add and/or view. Your Starfish administrator will create appointment types and associated reasons and SpeedNotes that will be available to you based on your role. You may be able to use appointment types to allow different groups of students to see different office hours on your calendar.
- **Calendar attachment (iCal)**: Attachment to an emailed calendar invitation that allows a user to accept or decline from his/her email client (e.g., Outlook, Google). iCal is the industry standard to communicate meeting information between online calendaring software.
- Calendar Manager: A Starfish user who can see and edit another user's Starfish calendar. A calendar owner can designate his/her own calendar managers by navigating to Profile > Appointment Preferences. Or, a Starfish Admin can batch upload these relationships.
- **Calendar Owner**: The Starfish user associated with a Starfish calendar. The calendar owner can add office hours and make appointments with students on his or her calendar. Only users with staff roles are calendar owners. Students do not own calendars in Starfish.
- **Group Session**: Groups sessions are like Office Hours, but more than one student can sign up for this block of time. The Calendar Owner decides how many students can sign up for each Group Session.
- **Meeting**: A documented occurrence of a meeting between a student and a calendar owner (i.e., advisor, instructor) that includes details about the

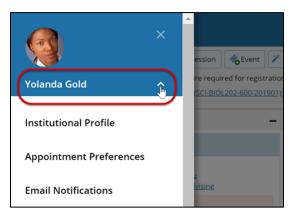
outcomes of the meeting. Calendar owners may designate available times for walk-in meetings or restrict availability to scheduled appointments only. Students may only schedule appointments in the future at times the calendar owner designates as available. Calendar owners and calendar managers can schedule future appointments and create appointments to document past meetings.

- Office Hours: Calendar owners can add blocks of time labeled Office Hours to their calendars to indicate when they are available to meet with students. Calendar owners or calendar managers can add appointments outside the blocks, but students can only self-schedule within the block. Office Hours allow students to sign up for individual one-on-one slots within the time parameters entered by the calendar owner.
- **Outcomes**: Results of a meeting documented on the Outcomes tab of an Appointment in Starfish.
- **SpeedNotes**: Activity codes that provide an easy way for staff to document common outcomes of an appointment. Specific SpeedNotes are set up by the institution per Appointment Type.

Personalize your profile

Before you begin taking appointments with students, you will want to personalize your profile and set up your availability.

Select your name in the top right corner of your Starfish *Home* page to open your **Profile.** Your profile has the following tabs: *Institutional Profile, Appointment Preferences,* and *Email Notifications*.



Institutional Profile

This tab allows you to personalize your profile.

≡ Profile		۹
Institutional Profile Appoint	tment Preferences Email Notifications	Never Mind Submit
Please fill out as much of your profile	is possible students will see some of this information depending on your role.	
Lifesed Pitria	Volancia Good: Luest Legen 1:66 pm february 20. 2019 Legin Page Mather of Dragen Title Mather of Dragen Constructions Sarfeld 2@vormat.uc.edu Pione (27):022-4487 Alfernate Email Cell Phone (27):022-4487 Video Phone Cell Phone (27):022-4487 Video Phone	
	🛛 Display all time zones Time zone (GMT-05:00) Existent Time 💟	
General Overview		
	If people how you can help them during your office hours. In help with career discussions, internthips, and graduate school selection. Of course, I will glady help you with	
My Biography		
	raff. You can include your educational background, work experience, areas of research and study, or any other information that would be relevant to others on campus. Students are more likely to reach out to you if they know a little about you. Wrig my PHD. Much of it was with the Snithsonian and the US Government.	
* Required fields		Never Mind Submit

- 1. Use the **Upload photo** link to add a profile photo. (Your institution may already have added one).
- 2. Update any contact information that is not pre-populated.

3. If configured by your institution, you can provide an alternate email address in addition to your institutional email for Starfish email notifications.

Contact Inf	ormation		
Login	ygold	Institution Email	Starfish2@ucmail.uc.edu
Phone	(757) 622-4487	Alternate Email	
Cell Phone	(757) 622-4487	Video Phone	
Send my co	rrespondence to	Institution Ema	ail 🔵 Alternate Email 🔵 Both

4. Write a description of yourself in the **General Overview** and **My Biography** fields.



This is the information that students see when making an appointment with you. A photo and personal information help students put a face to a name and feel more comfortable reaching out for help.

5. Select **Submit** at the top or bottom of the page to save your updates.

Appointment Preferences

This tab defines defaults related to how students can interact with your office hours. Set your preferences before you begin adding *Office Hours*.

≡ Profile	
Institutional Profile Appoi	ntment Preferences Email Notifications
Basics	
Please choose your default settings for	or your office hours blocks. You can change these whenever you add a block of office hours.
Minimum Appointment length	15 minutes 🗸
Scheduling deadline:	None
	5:00 pm 🔽 the day before the office hours
	9:00 am 🔽 the day of the office hours
	1 hour(s) before the office hours
Allow drop-ins after deadline	has passed

Basics

The *Basics* section allows you to manage your office hour blocks. You can change these whenever you add a block of office hours.

- Select a value for Minimum Appointment Length. Starfish recommends 15 minutes. This allows the student to schedule with you on the 15, 30, 45, and hour mark. The reason the student selects will reflect the length of the meeting. This will be used as the default when you set up new Office Hours. (Your institution settings for specific appointment reasons may override your selection when a student makes an appointment).
- Select a radio button and specify the specific value to define your Scheduling Deadline. The deadline is imposed based on the start time of any office hour blocks vs.an individual time slot. If set to 'None,' a student may schedule an appointment with you right up to the time slot.
- 3. Check the box to "Allow drop-ins after deadline has passed" if you wish to include a note in your calendar letting students know that they cannot schedule but can walk into your office after the scheduling deadline has passed.

My Locations

The *My Locations* section allows you to enter one or more locations for your meetings with students. Meetings can be in an office, online, over the phone, or anywhere else you'd like. When you build your calendar availability and add Office Hours, you will have the opportunity to select which of these locations apply to each set of hours.

My Location	S		
Enter locations for y	our meetings with students. Meetings can b	e in an office, online, over the phone, or anywhere else you like.	
Add Locatio	n		
Туре	Name 🔺	Instructions	
Office	Chrysler Hall, Room 301	Knock once and enter	ø 3
Online	Wimba	access via your Blackboard course	ø 3

Add Locations

- 1. Select Add Location. A new window displays.
- 2. Select the **Type of location**, enter a descriptive **Name** and enter any relevant **Instructions**. *Note: Students will see this information when scheduling an appointment for office hours that have been designated for this location*.
- 3. When you are finished, select **Save**. Repeat this process to add any additional meeting locations.

Edit Locations

You can edit your locations by selecting the edit icon within the *My Locations* section. Alternately, you can remove a location by selecting the delete icon.

My Locations			
Enter locations for your me	etings with students. Meetings can be in an offi	ce, online, over the phone, or anywhere else you like.	
• Add Location			
Туре	Name 🔺	Instructions	
Office	Chrysler Hall, Room 301	Knock once and enter	(# O)
Online	Wimba	access via your Blackboard course	A 8

Calendar Managers

The *Calendar Managers* section allows you to designate other users who can see and edit your Starfish calendar.

Calendar Managers			
Select people to manage your calendar. Calendar	managers can add and edit your office hours and schedule and edit a	ppointments in your cal	endar.
Add Calendar Manager			
Calendar Manager 🔺	Email	Integration ID	
Bokma, Laura	Laura.Bokma@starfishcollege.edu	Laura.Bokma	0
Goldfinger, Auric	agoldfinger@starfishcollege.edu	Auric.Goldfinger	Θ
Knopf, Lester	Lester.Knopf@starfishcollege.edu	Lester.Knopf	0
Manager, Student	Student.Manager@starfishcollege.edu	Student.Manager	0

Add Calendar Managers

- 1. Select Add Calendar Manager.
- 2. Begin typing a user's name. The search results will begin to populate.
- 3. Select a user from the search results and select **Submit**. Repeat this process to add additional **Calendar Managers**.

Remove Calendar Managers

You can remove calendar managers by selecting the delete icon.

Calendar Managers		
Select people to manage your calendar. Calendar	managers can add and edit your office hours and schedule and edit	appointments in your calendar.
• Add Calendar Manager		
Calendar Manager 🔺	Email	Integration ID
Bokma, Laura	Laura.Bokma@starfishcollege.edu	Laura.Bokma 🛛 😣
Goldfinger, Auric	agoldfinger@starfishcollege.edu	Auric.Goldfinger
Knopf, Lester	Lester.Knopf@starfishcollege.edu	Lester.Knopf
Manager, Student	Student.Manager@starfishcollege.edu	Student.Manager

If you are unable to remove a calendar manager from this area, contact your Starfish Administrator.

Save Appointment Preferences

When you have made all necessary edits to your profile settings, select **Submit** at the bottom or top of the **Appointment Preferences** tab to save your changes.

Email Notifications

You can set preferences for email sent to you from Starfish for both Appointments and Tracking Items (e.g. flags, to-dos and referrals).

≡ Starfish
Institutional Profile Appointment Preferences Email Notifications
NOTE: If you do not receive Starfish email notifications when expected, please make sure they are not marked as SPAM. Check the SPAM folder in your email client and whitelist Starfish emails if this is the case.
Appointments Notifications
Do not send appointment notifications on weekends 🛛 😧
Planning Reminders 💿 send me a separate email reminder for each appointment
send one email reminder with all appointments
don't send me an email reminder
Send Planning Reminders: 8:00 am 🔽 the day of 🔽 the appointments
Appointment Alerts: 📄 Send me an email 15 💙 minutes before the start of an appointment
Send me an email with a calendar attachment for every:
Change to my appointments change to my Office Hours/Group Sessions
🗷 Read busy times from my external Exchange calendar
Important: In order for this setting to take effect, you must share your calendar with Starfish3@ucmail.uc.edu. Click here for further instructions.
🗷 Read busy times from my external Google calendar
https://www.google.com/calendar/ical/ygoldstarfish%40gmail.com/private-f1d367e410d0d0ea610e2c6dc8749c4e/basic.ics
Important: In order for this setting to take effect, you must share your private calendar link with Starfish. Click here for further instructions.

Appointment Notifications

Specify when you wish to receive Planning Reminders, Appointment Alerts, and calendar attachments. Institution defaults will be used if you don't update these options. Each of these is described below:

- **Do not sent appointment notifications on weekends:** When selected, notifications for appointments on Saturday, Sunday or Monday will be sent on the prior Friday at the time selected for appointment reminder emails.
- **Planning Reminders**: Receive optional email reminder(s) sent separately for each of the day's appointments, in one email, or not at all. Specify the date and time for reminders.
- **Appointment Alerts**: Receive an optional email reminder sent a certain number of minutes before the start of an appointment.
- **Calendar Attachments**: Receive emails with calendar attachments without synching your external calendar.



It is highly recommended to keep both calendar attachment options checked (change to my appointments and change to my Office Hours/Group Sessions). This ensures

that your external calendar (e.g., Outlook, Google, Entourage) receives the latest information from your Starfish calendar.

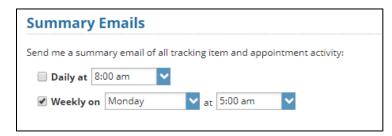
• Read busy times from my external Google or Exchange calendar: If your institution has enabled integration with Google or Exchange, busy times from your external Google or Exchange calendar can be displayed in Starfish. See the *External Calendar Integration*_section for more details.

Summary Emails

You have the option to receive summary emails of all tracking item and appointment activity by configuring the following options.

Daily: Select this option if you want to receive one email per day at the frequency specified with all relevant activity.

Weekly: Select this option if you want to receive one email per week on the specified day and time. To opt out of email communication, ensure neither option is selected.



Tracking Item Notifications

Your Starfish administrator has determined which items you will be emailed. Items that may trigger an email to you are listed in the Flag Rules table below your notification options.

Sen	d me an immediate email whenever: 🛛 🗹 an item is r	aised 🕑 an item is cle	ared 🗹 an item is assigned to me
			strator. Note that for rules with emergency notifications, d immediately when a tracking item is raised for that rule.
		,	
Flag	Rules		
	Name	Category	Description
	e Schedule time with interpreters or note-takers	ACADEMIC: REFERRAL	Students requiring ASL interpreters or note-takers for class must schedule time with them at lea one month in advance.
	🃁 Financial Concern	FINANCIAL: FLAG	Flag a student for financial concerns if they may have financial difficulties that would prevent them from remaining registered in the current term or from re-enrolling in a future term.
	Tutoring	ACADEMIC: REFERRAL	This referral approves the student to receive tutoring services from the Academic Learning Center.
	🗹 Sign Financial Repayment Agreement	ACADEMIC: TO_DO	All students who have received any financial aid during their academic career must sign the DOI Financial Repayment Agreement upon graduation from the institution.
0	🏴 Dramatic Change in Appearance	SOCIAL: FLAG	Raise this flag when the student shows a change in appearance
	🏴 No enrollments in Registration	REGISTRATION: FLAG	This flags unenrolled students 1 day before the end of registraion
	Study Strategies Seminar	ACADEMIC: REFERRAL	All disabled students are required to take a study strategies seminar at the ODS.
	Study Skills Seminar	ACADEMIC: TO_DO	Students on academic probation and incoming TRIO students must complete a study skills seminar at the Academic Learning Center.
	🏴 Work Life Interfering	SOCIAL: FLAG	Raise this flag if a student's job is causing attendance problems or low grades.
	☑ Verify Required Courses	ACADEMIC: TO_DO	Task to verify that required GER and major course have been completed by the student for graduation.
An	emergency rule, which means that you will be notified	immediately when a track	ing item is raised regardless of your notification preferences.

You can customize how you receive those emails including whether you will receive your notifications as a summary email of all recent activity or as individual email for each item. As noted, items marked with the **Emergency Notification** icon **9** will be sent when raised regardless of your settings.

You can receive immediate email notifications for specific events. Events include when an item is raised (or created) when an item is cleared (or closed) and when an item is assigned to you.

Tracking Item Notifications Send me an immediate email whenever: Image: mail an item is raised Image: mail an item is cleared Image: mail an item is assigned to me

Combine a daily summary (typically first thing in the morning to ensure it is inclusive of any system-raised flags that were processed overnight) with an immediate email when an item is assigned to you.

Save Email Notification Preferences

When you have made all necessary edits, select Submit.

Establish your availability

Students can only schedule an appointment at times you indicate are available by adding office hours or group sessions. There are three ways you can add office hours: use the **Office Hours Setup Wizard** for quick initial setup, use the **Add Office Hours** button to add additional blocks at any time, or use the **Scheduling Wizard** to setup multiple office hour blocks that don't follow a consistent recurrence.

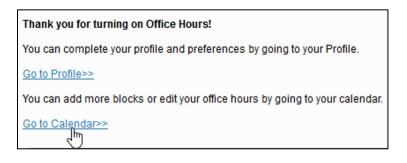
Office Hours Setup Wizard

The first time you log in to Starfish the **Office Hours Setup Wizard** will display if you have a role that can be a calendar owner. Use the **Office Hours Setup Wizard** to quickly create appointment availability.

- 1. Complete the fields presented to specify:
 - a. What day(s) do you have office hours? check the boxes for each day
 - b. What time are your office hours? enter a start and end time
 - c. Where are they? select the **Type** of setting and enter the **Details** in the field provided (e.g. the building and room number of your office).
 - d. If relevant, provide **Instructions** for students who make appointments with you.
- 2. Select Set up Office Hours to save your settings.

	et started by adding one time block for now! You can always add
more later.	
1. What day(s)	do you have office hours?
	W DT DF DS DS
2. What time an Enter Statt Tim 3. Where are th Type	
and the second se	Enter an office location
Details	Knock once and enter
Instructions	feasing same and easier

A confirmation message will display.



If you choose not to complete the wizard now, but want to use it later, check the box labeled **Show me this Office Hours Setup Page again** and then select the **Close** button.

Office Hours

The **Add Office Hours** option is designed for setting up a recurring block of time on a regular pattern such as weekly or daily at a certain time. If you want to set up a group of Office Hours that are less structured, use the **Scheduling Wizard** (*discussed next*).

Add Office Hours

1. Select **Office Hours** on your Starfish *Home* page.



The **Add Office Hour** form displays.

*	×
Add Office Hours	Never Mind Submit
* Title	Office Hours
* What day(s)?	Weekly Prepeats every 1 week(s)
	Repeat on: Mon Tue Wed Thu Fri Sat Sun
* What time?	Enter Start Time to Enter End Time
* Where?	Note: You may select more than one location to give students a choice.
	Chrysler Hall, Room 301
	Knock once and enter
	Wimba access via your Blackboard course
* Office hours Type 💡	Scheduled And Walk-ins
	Take either scheduled appointments or walk-ins
* How long?	15 minutes 🛛 🗸 minimum appointment length
c .	15 minutes V maximum appointment length
* Appointment Types	Select the types of meetings you will have in these office hours.
	Advising Event
	Teaching Weekly Advising 2
	Weekly Teaching Check-in 👩
Instructions St	art/End Date
These will be sent to anyo	ne who makes an appointment.
* Required fields	Never Mind Submit

- 2. The **Title** for this block of time displays *Office Hours* by default. However, you can change the **Title** to help you or others managing your calendar identify different types of office hours.
- 3. Select What day(s)? and indicate any recurrence (e.g. Repeats every 1

week).

- 4. Use the **What time?** fields to enter the start and end time for the office hours.
- Once this office hour block is saved, you will **not** be able to edit the days on which the office hours occur or the type of frequency (e.g. weekly) but you will be able to edit how often the block recurs (e.g. 1 week vs. 2 weeks) and the specific times available.
- 5. Select **Where?** meetings will be held using the checkbox(es) next to your location(s). If you choose more than one location, the student will be able to choose his/her preferred location for the meeting. To add additional locations options, go to the **Appointment Preferences** page of your *Profile*.
- 6. Select the **Office Hour Type** dropdown for meetings you will take during this block.
 - a. Select **Scheduled and Walk-ins** if you will be using the kiosk/waiting room features, and you plan to take walk-ins between appointments.
 - b. Select **Scheduled Appointments Only** if you will not take any walk-ins.
 - c. Select **Walk-ins Only** to show the time as available to students but disallow anyone from making advance appointments.
- 7. Select **How long?** meetings can be by selecting a minimum and maximum duration. If the minimum and maximum are identical, the student will not be given a choice of duration. *Note that institution settings for specific appointment reasons, may override your settings.*
- 8. If your role has permissions to add more than one Appointment Type, you will see checkboxes that allow you to select which types apply to this block of time. Appointment Types dictate:

- a. which students can schedule during this time (based on the role that connects you and the student)
- b. the appointment reasons shown to students
- c. which SpeedNotes will display
- d. which roles can view the appointment and its notes

An appointment type with the recurrence icon \mathcal{Z} indicates an **appointment** that recurs on the same date and time for the duration of the term.

- 9. At the bottom of the form, use the **Instructions** box to enter instructions to students scheduling with you during this block of time. Instructions are required for blocks that allow Walk-ins.
- 10. Optionally, select the Start/End Date tab to set a time frame for a repeating office hour block. For the End Date, you may choose: Never, End of Term, on a specified date, or after a specified number of occurrences.
- 11.Select **Submit** to save your Office Hour block.

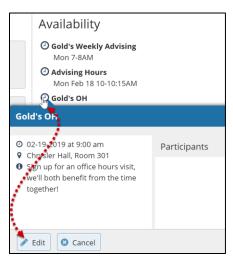
Manage Office Hours

Edit or cancel a series of office hours from the **Agenda** tab in the **Appointments** section of Starfish.

≡ Starfish		Q Search for Students
• February 2019 • • S M T W T F S 27 28 29 30 31 1 2 3 4 5 6 7 8 9 10 11 12 14 15 16 16	Group Session	Thu, 02-21-2019 4 🕨
1 1		Availability O Gold's Weekly Advising Mon 7-8AM
External Hold: recur Today at 4:45 am Reason: General visit Ywinba	Mack, Emma	O Advising Hours Mon Feb 18 10:01:5AM O cold's OH Ture & Thu 9:10:0AM O Advising Hours Ture Feb 19 11-11:15AM
Today at 6:00 am	Emma Mack@starfishcollege.edu	O OH MW,F Wed Feb 20 2-3PM O OH for Aman Thu Feb 21 3-4PM G 6Aman Mon & Thu 4-4:30PM

Edit office hours

1. Hover over the office hours menu icon next to an office hour title to open the **Office Hours** pop up card.



- 2. Select **Edit** to modify: the frequency of the office hour block's recurrence, the time of day, locations, office hour types, minimum and maximum duration of appointments, appointment types, instructions, or a start/end date of the series.
- 3. Select Submit on the Edit Office Hours form to save your changes.

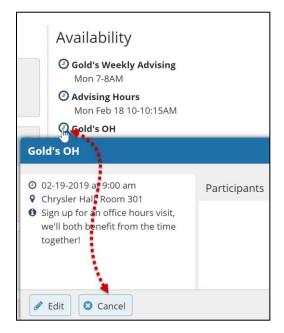
You cannot edit the days of the week or the nature of the recurrence (e.g. weekly).

Selecting **Edit** will modify all occurrences of this set of office hours. To reduce availability within an office hour block on a specific day, **add reserved time** (See

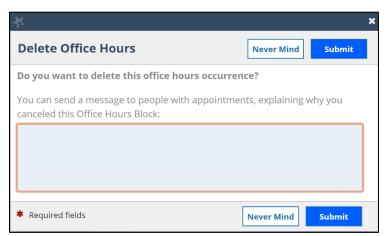
Add Reserved Time for more info) to cover the part of the office hours you want to remove from availability.

Delete Office Hours

1. Hover over the office hours menu icon next to an office hour title to open the **Office Hours** pop up card.



2. Select Cancel to open the Delete Office Hours window.

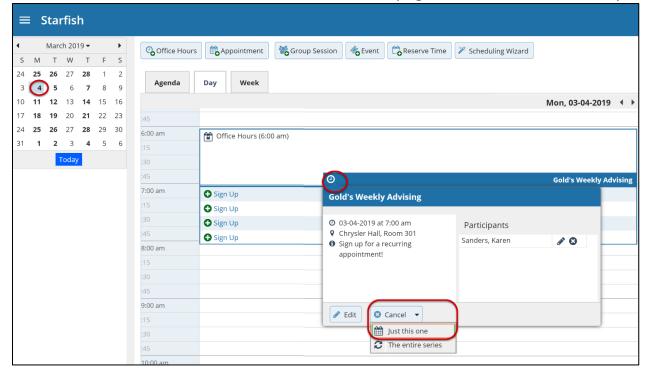


3. Select **Submit** on the *Delete Office Hours* widow to remove the office hour block.

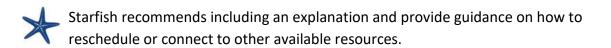
Cancel a single occurrence of an office hour block

Cancel an individual occurrence of an office hour series from the **Day** tab of your **Appointments** section of Starfish.

1. Use the mini calendar on the left side of the page to select the desired day.



- 2. Hover over the icon associated with the block of hours for the selected day.
- 3. Select **Cancel** from the pop-up card that is displayed then select **Just this one** to cancel office hours for the selected day. You will be prompted to confirm the cancellation and can add a note that will be included in an email to those whose appointments are canceled.

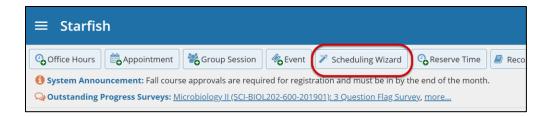


*	×							
Delete Office Hours	Never Mind Submit							
Do you want to delete this office hours occurrence?								
This will cancel 1 appointment. You can send a mes appointments, explaining why you canceled this Of	0 1 1							
I have a family emergency and need to head out early today so I will not be able to keep our meeting. Please go to Starfish and pick an available timeslot next week.								
* Required fields	Never Mind Submit							

4. Select **Submit** to cancel the Office Hour occurrence.

Scheduling Wizard (ideal for less structured office hours)

The **Add Office Hours** option is geared toward setting up a recurring block of time on a regular pattern such as weekly or daily at a certain time. If you want to set up a group of Office Hours that are less structured, use the **Scheduling Wizard**.





This feature is particularly useful for advising rush weeks, midterm course meetings, or other scenarios where you need to hold several different office hour sessions for students within a week or two.

- 1. Select **Scheduling Wizard** from your *Home* page.
- Complete the first page of the Scheduling Wizard by entering the Title, location Where, duration How long, Appointment Types and Instructions that should be applied to *all* the office hour blocks that are to be created. (You will find additional descriptions of these fields in the

Add Office Hours section).

Any office hour block that does not share these details must be created separately.

*			×						
Scheduling Wizard									
This is useful for setting students. To get started, specify t	The Scheduling Wizard makes it easy for advisors and instructors to schedule multiple office hours blocks for multiple days in a single week. This is useful for setting up your calendar for advising rush periods and other times when you book several blocks of time for seeing students. To get started, specify the title, location, and other settings for the office hours blocks you are setting up. Continue to step 2 in the wizard to setup the days and times for the week's office hours.								
Enter the information the information the		e hours blocks. Note that all blocks created in step 2 of this wizard will use the							
* Title	Advising Hours								
★ Where?	Note: You may select more than one location to give students a choice. Chrysler Hall, Room 301 Knock once and enter Wimba access via your Blackboard course								
* How long?	15 minutes	✓ minimum appointment length							
	8 hours	🔽 maximum appointment length							
* Appointment Types	Select the types of appointmer	its that can be made in these office hours.							
	Note: You can select multiple r one recurring appointment typ	non-recurring appointment types but only .e.							
	Advising	Event							
	Teaching	🗆 Weekly Advising <i>C</i>							
	Weekly Teaching Check-in	n <i>C</i>							
Instructions These will be visible to a	nyone who makes an appointme	int							
	iyone who makes an appointme		+						
		Never Mind Ne	xt >						

3. Select Next.

The *Date and Time* page of the wizard is displayed using a Monday through Friday grid for the current week.

cheduling Wizard									
er the start	and end time f	or all office ho	urs blocks for	the selected w	veek.				
						F	ebruary 18 - F	ebruary 22, 20)19 < >
Monday,	February 18	Tuesday, I	February 19	Wednesday	r, February 20	Thursday,	February 21	Friday, Fe	ebruary 22
8:00 am	9:00 am	11:00 am	2:00 pm	Start Time	ne End Time	3:00 pm	6:00 pm	10:00 am	12:00 pm
Start Time	End Time	Start Time	End Time	Start Time	End Time	Start Time	End Time	Start Time	End Time
Start Time	End Time	Start Time	End Time	Start Time	End Time	Start Time	End Time	Start Time	End Time
Add A	nother Block	Add A	nother Block	Add A	nother Block	Add A	nother Block	Add A	nother Block

- 4. The date range is displayed in the top right corner of the grid. Use the < > controls to the right of the date range to navigate to the week in which you want to begin scheduling the office hours.
- 5. In the selected week, enter the start and end times for each block in the appropriate day columns. You can schedule multiple office hour blocks on any day within the week.

If you need to schedule more than three blocks on any day, select the Add Another Block link in the column for that day.

- 4. To add blocks to another week, use the <> controls to move to the next week. Don't select finish until you've entered all the blocks!
- 5. Select **Finish** to create all the office hour blocks. A summary window displays.

×	×
Scheduling Wizard	
You have added blocks at the following times:	
• 02-18-2019 from 8:00 am to 9:00 am	
Today from 10:00 am to 12:00 pm	
Blocks at the following times were not scheduled due to conflicts:	
• 02-19-2019 from 11:00 am to 2:00 pm	
• Yesterday from 3:00 pm to 6:00 pm	
	Finish

6. The summary will include a list of hours that were added successfully. Any block that could not be created due to will also display. Make a note of failed blocks before selecting **Finish** to exit the wizard as necessary.

Group Sessions

Group sessions allow you to create blocks of time in which a specified number of students can meet with you as a group. The steps are like adding office hours but include selections that are specific to group sessions.

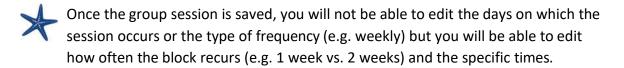
≡ Starfish							
Office Hours	📸 Group Session	🇞 Event	🌾 Scheduling Wizard	Reserve Time	/ Record Atten		
1 System Announcement: Fall course approvals are required for registration and must be in by the end of the month.							
Q Outstanding Progress Surveys: <u>M</u>	crobiology II (SCI-BIOL	<u> 202-600-201</u>	901): 3 Question Flag Surv	<u>vey</u> , <u>more</u>			

Add a Group Session

1. Select **Add Group Session** from the *Home* page. The **Add Group Session** form displays.

*				×	
Add Group Sessi	on		Never Mind	Submit	
* Title	Group Session			i i i	
* When?	Once	Once V Date:			
* What time?	Enter Start Time	to Enter Er	nd Time		
* Where?	 Chrysler Hall, Room 301 Knock once and enter Wimba access via your Blackboard com 	urse			
* Reason	Select a reason	~			
* How many students?					
Enter the maximum numb	per of students that can sign up for	the session.			
Allow students to see	e other students who have signe	d up			
Support supplement	al instruction				
	tudents in the same section or course the same course or section.	e. Note that the	selected reason con	trols whether	
Instructions St	art/End Date				
These will be sent to anyo	one who makes an appointment.				
* Required fields			Never Mind	Submit	

- 2. Enter a **Title** for this group session. Students will see this title when they view your calendar.
- 3. Select **When?** the group session willoccur and select the recurrence.
- 4. Use the **What time?** fields to enter the start and end time for the group session.



5. Select **Where**? meetings will be held. To add additional locations options, go to the **Appointments Preference** page of your *Profile*. Only one location can be selected for a group session.

- 6. Select the **Reason** associated with this group session. Reasons listed are those associated with the *Appointment Types* your role has permission to add. If you don't find the reason you expected, contact your Starfish administrator.
- 7. Enter How many students (maximum) can sign up for the session.
- 8. If students can see the names of other students who have signed up for the session, select the **Allow students to see other students who have signed up** checkbox.
- 9. If this group session should be limited to students in the same course/ course section, select the **Support supplemental instruction** checkbox. When this option is selected, participants will be limited to the course/course section selected by the first student who signs up.
- The supplemental instruction option is most often used with Tutoring Service Calendars. The restriction may be either course or course section based (e.g. restricted to Biology 101 students, or to Biology 101, section 02 students). This depends on options your Starfish administrator set for the *Appointment Type* associated with your group session reason. Contact your Starfish Admin to learn more about this option.
 - 10.Use the **Instructions** box for information that can be shared with students who sign up.
 - 11.Select **Start/End Date** to designate a time frame for the group session if it recurs (as set in step 3 above).
 - 12.Select Submit save your Group Session.

≡ Starfish		Q Search for Students
February 2019 → Communication	🔓 Office Hours 🛛 📸 Appointment 🛛 🍓 Group Session 🦂 Event 🕅 🛱 Reserve Time 🍞 Scheduling Wizard	
S M T W T F S 27 28 29 30 31 1 2		
3 4 5 6 7 8 9	Agenda Day Week	
10 11 12 13 14 15 16	u pm	Mon, 02-25-2019 ()
17 18 19 20 21 22 23		^
24 25 26 27 28 1 2		
3 4 5 6 7 8 9		
Today	0 pm	
:15		
:30		
:45		
3:0	0 pm	
:15		
:30		
:45		
4:0	0 pm	GS-Aman
:15	Group Session: 4 out of 4 spots available 👹 Manage Participants	
:30		
:45		
5:0	0 pm	

Existing group sessions will display within the **Appointments** section of Starfish.

Edit a Group Session

- 1. Hover over the **Group Session** icon to open the group session pop-up card.
- 2. Select **Edit** on the pop-up card. You can edit the frequency of recurrence, time of day, location, reason, number of participants, visibility of students, instructions and the series start/end date.

=	Starfish			Q Search for Students
۲ s		Office Hours	Cheserve Time Cheduling Wizard	
27 3	28 29 30 31 1 2 4 5 6 7 8 9	Agenda	Day Week	
17	11 12 13 14 15 16 18 19 20 21 22 23	5.00 pm		Mon, 02-25-2019 🔹 🕨
24 3	25 26 27 28 1 2 4 5 6 7 8 9	:30		
	Today	4:00 pm :15	Group Session: 4 out of 4 spots available 👹 Manage Participants GS-Aman	GS-Aman .
		:30 :45	♥ 02-25-2019 at 4:00 pm ♥ Chysler Hall, Room 301	Participants
		5:00 pm :15	¥ ⊂uryser nam, noutri son ₩ 4 out of 4 spots available	
		:30 :45		
		6:00 pm :15	😻 Participants 🖉 Edit	Outcomes Cancel 💌 🛗 View
			😻 Participants 🖉 Edit 🛛 🕯	Outcomes Cancel

You *cannot* edit the days or the frequency of the recurrence (e.g. weekly). Some changes are prevented after students have signed up.

3. Select **Submit** to save your changes.

Cancel a Group Session

- 1. Hover over the **Group Session** icon to open the **Group Session** pop-up card.
- 2. Select **Cancel.** If you select **Just this one**, this will cancel the session for the selected day. If you select **The entire series**, this will cancel all occurrences of the group session.

		GS-Ama
GS-Aman		
 02-25-2019 at 4:00 pm Chrysler Hall, Room 301 4 out of 4 spots available 	Participants	
Participants 🖋 Edit 🕄 Outo	comes Cancel View Just this one The entire series	

You will be prompted to confirm the cancellation and can add a note that will be included in an email to those whose session is canceled.

3. Select **Submit** to cancel the group session series.

Manage Group Session Participants

You can add or remove participants in an individual group session using the **Manage Participants** link on the **Day** view of the group session.

Add Participants

=	= 5	Stai	rfis	h				
•	F	ebru	ary 2	019 🔻		►	Office Hou	urs 🚔 Appointment 🥳 Group Session 🛷 Event 🛱 Reserve Time
S	М	Т	W	Т	F	S		
27	28	29	30	31	1	2		
3	4	5	6	7	8	9	Agenda	Day Week
10	11	12	13	14	15	16		
17	18	19	20	21	22	23	:45	
24	25	26	27	28	1	2	2:00 pm	
3	4	5	6	7	8	9	:15	
			Today	/				
							:45	
							3:00 pm	
							:15	
							:45	
							4:00 pm	
							:15	Group Session: 4 out of 4 spots available Manage Participants

1. Select Manage Participants.

2. Search for a student by typing the name into the **Add participant** field, then select **Add**. Repeat this process for each student you want to add.

*						×
Manage Sess 4:00 pm 02-2		cipants for GS	5-Aman	Never Mind	Submit	
Participants	Outcomes	SpeedNotes				•
There are 3 of 4 sp	oots available.					
Add participant: Mack, Emma Add Course: General Biology II (SCI-BIOL201-600-201901) Image: Course in the second sec						
Session Participa	ants 🔺 🛛 Er	mail		Course	Tools	
Hand, Sara	Sa	ara.Hand@starfishcol	lege.edu	General Biology II (SCI	8	
* Required fields		~		Never Min	d Submit	·

Remove Participants

1. To remove a participant, select the delete icon associated with the student within the **Tools** column.

Session Participants 🔺	Email	Course	Tools
Hand, Sara	Sara.Hand@starfishcollege.edu	General Biology II (SCI	3

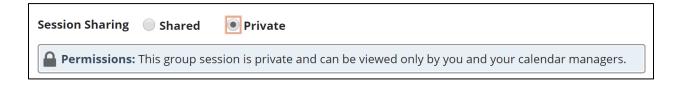
2. When you are finished select Submit.

Session Sharing

You can mark group sessions to be **Shared** with people that have a relationship with the student. Starfish will display the first five people that have a relationship with the student by default, select **More** to display the entire list.

Session Sharing 💽 Shared 🔍 Private
Permissions: People with the following roles may be able to see this group session if they have a relationship with the student(s):
Program Advisor
General Advisor
Academic Advisor
Career Advisor
Financial Aid Advisor
More

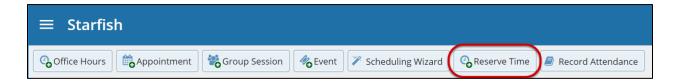
Alternately, you can mark sessions to be **Private** prohibiting others from viewing this session except for you and your calendar manager(s).



Reserve time on your calendar

Use the **Reserve Time** option to show time on your calendar as unavailable for appointments during that time.

1. Select **Reserve Time** on your *Home* page.



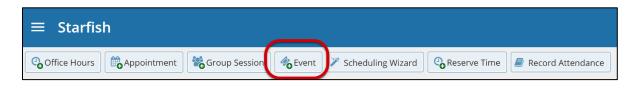
2. Fill out the **Reserve Time** form to include a description of the reserved block, the date and time of occurrence. If the block recurs each week, use the **Repeat Weekly Until** checkbox to indicate a weekly recurrence, and select the end date for the block using the date picker.

×	\$		
Reserve Time			
Select the start and end time to block off time in your calendar as being unavailable for appointments.			
* Calendar	Yolanda Gold		
* Description	Meeting		
* When	02-22-2019 🛗 Start Time to End Time		
Repeat Weekly			
Until			
* Required fields	Never Mind Submit		

3. When you are finished, select Submit.

Event

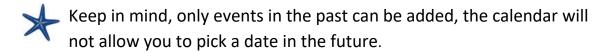
The **Event** feature is a way to document attendees *after* an event occurred. The **Event** feature cannot be set up for future events, and it is not a way for students to register. It is merely a way to document attendees within Starfish to keep for records, track trends, or send targeted communication. This feature is standard for new clients but can be added for existing clients by contacting Starfish Support or your Starfish Consultant.



1. Select **Event** from your *Home* page. The Create Event form displays the *Details* tab.

*	×		
Create Ever	Details Attendees Outcomes SpeedNotes		
Use this form to enter a meeting and/or event with one student or a hundred students.			
* Title	Enter a title for the event like "New Student Orientation"		
* Date	Select a date		
* Time	Start Time to End Time		
* Location	Select a location 🗸		
* Reason	Select a reason 🗸		
* Descripted fi			
* Required fi	elds Never Mind Next >		

2. Fill out the **Event** form to include a pertinent information regarding the event.



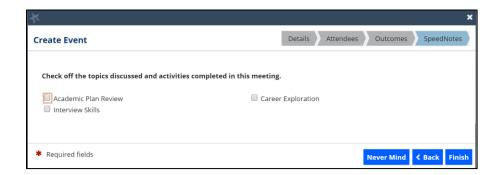
3. Select Next. The Attendees tab displays.

衣					×
Create Event	Details Attendees Out	tcomes	Speed	dNotes	
* Student Identifier	Username Student ID Integration ID Card ID				
* Attendees	Enter one or more Student Identifiers. Student Identifier should be separated by commas or ne	w lines.			
* Required fields	Never	Mind	< Back	Next	>

- 4. Select the appropriate **Student Identifier** from the available options.
 - If you received a list from an external source, verify the student identifier used to create the list.
 - If you created your list by downloading a list of students from your My Students tab within the *Students* area, use either the Username or Student ID, both of which are included as column in the download .csv file.
 - If you created your list by downloading a list of students from your **Tracking** tab within the *Students* area, use the Student ID which is included in the .csv download in the column labeled *studentExtId*.
- 5. In the **Attendees** text box, either type or copy and paste a list of attendees (based on the student identifier you selected) into the text box.
- 6. Select Next. The Outcomes tab displays.

衣	×				
Create Event	Details Attendees Outcomes SpeedNotes				
Outcome Comments					
The Outcome will be noted for all participants.					
* Required fields	Never Mind < Back Next >				

- In the Outcome Comments free text field, enter any applicable comments. The comments you've entered will be available on the Student Folder *Meetings* tab of each attendee entered in the *Attendees* tab.
- 8. Select Next. The SpeedNotes tab displays.



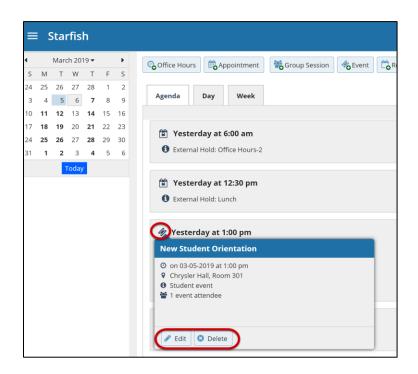
- 9. Select the appropriate checkbox(es) pertinent to the event.
- 10. Select **Finish**. A confirmation window displays.



In order to use the **Event** feature, your Starfish Administrator *must* associate your *Appointment Type* with the permission to add events.

Manage Saved Events

Saved events will be available to view or edit from your **Agenda** on the *Appointments* page. Any **Outcomes** or **SpeedNotes** for the event will display on the student folder for each attendee that was successfully updated with the event.



Create and Manage Appointments

Students may only schedule appointments with you during times you have designated as available, either through your office hours or group sessions.

You and your designated calendar manager(s) can add appointments wherever you choose with a few exceptions:

• You cannot overlap a reserved time: If you use the Reserve Time feature to block time on your calendar, you will not be able to add an

appointment in the time occupied by the reserved time without first removing the reserved time from your calendar.

- You cannot overlap a group session: you cannot add an individual appointment that overlaps with a group session previously added to on your calendar.
- You cannot overlap an external hold: If your Starfish calendar is integrated with an external calendar via Exchange or Google integration, you will find External Holds on your calendar. These represent items that exist on your other calendar (Outlook or Google). You will not be able to add appointments that conflict with external holds on your Starfish calendar.

Add Appointments

- 1. Initiate a new appointment using one of two ways:
 - Select Add Appointment from your *Home* page.
 - Select the **Sign Up** icon¹ for an existing office hour slot using the **Day** or **Week** view of your calendar on the *Appointments* page.

	: S	star	fis	h				
•		Marc	h 201	19 🗸		•	Contraction of the second seco	s 🛱 Appointment 😽 Group Session 🍫 Event 🛱 Reserve Time
S	М	т	W	Т	F	S	-0	
24	25	26	27	28	1	2		
3	4	5	6	7	8	9	Agenda	Day Week
10	11	12	13	14	15	16		
17	18	19	20	21	22	23		Monday, March 04 Tuesday, March 05
24	25	26	27	28	29	30	8:00 am	
31	1	2	3	4	5	6	:15	
		Т	oday				:30	
							:45	O Gold's OH
							9:00 am	Sign Up
							:15	Sign Up
								Sign Up
							:45	Gign Up

Scheduling	Outcomes	SpeedNotes	
With			Detailed Description
	Active terms	All terms	Enter a detailed description about the
* People in	_	All terms	appointment. This is viewable by you and
Student	Hand, Sara	~	the student with whom the appointment is made.
	Rrospective St	udent	
When	03-05-2019	9:00 am to 9:15 am	
Where	Chrysler Hall, Roo	m 301	✓
Reason	Major advising		✓
Course	General Biology II	(SCI-BIOL201-600-201901)	✓
Sharing	Shared	Private	
ProgramGeneral		owing roles may be able to see this appoir	ntment if they have a relationship with the student(s):
Career			
Financia	al Aid Advisor		

Using either method, the Add Appointment form displays.

- 2. In the **People in** field, select the appropriate **Term** for the student.
- 3. In the **Student** dropdown, enter the student name. Starfish will find matching students with whom you have a relationship. Select the appropriate student from the list.
- 4. If you start the appointment from an existing office hour block, the *Appointment Types* setting in that block may further limit the students available in your list. Alternately, if you used the **Add Appointment** button rather than selecting an existing time slot, specify **When** the meeting will take place (date, start time, end time).
- 5. Select the location in the **When** drop down list.

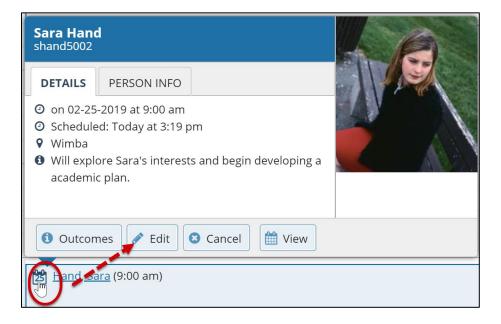
- 6. Select a **Reason** for the meeting. The reasons available are based on the student you selected and the *Appointment Types* that you have access to in your role/ relationship with that student.
- Each reason is tied to an appointment type. Each appointment type defines which roles may view or modify an appointment of this type, and the available **SpeedNotes**. Once you choose a reason, information about which other roles have permission to see the appointment will be shown in the section labeled **Permissions**.
- 7. If you selected a timeslot from a set of existing office hours, the reasons will be further limited to those associated with the *Appointment Types* settings for the office hours.
- 8. If relevant to the meeting and permitted by your role, select a **Course** from the list presented.
- 9. Select the appropriate **Sharing** settings for this appointment.
- 10. Enter a **Detailed Description** which will be emailed to you and the student.
- 11.Select Submit.

The appointment displays on your *Calendar, Home* page, and *Recent Changes* channel. Additionally, the appointment, along with the detailed description displays on the **Meetings** tab of the student folder for anyone that has permission to view the appointment.

Both you and the student will receive an email with an iCal attachment for any *future* appointments. Appointments created to document prior meetings will not send an email. If you do not receive an email, check your *Email Notification* settings.

Manage Appointments

From the **Appointments** pop up card you can edit or cancel an upcoming appointment and add or edit outcome details. If configured on your Starfish system, you may be able to use **SpeedNotes** to document common outcomes.



Scheduling

- 1. Hover over the **Appointment** icon ²⁶.
- 2. Select **Edit** to open the **Scheduling** tab. From here, you can edit appointment scheduling details including:
 - When and Where the appointment will occur.
 - The **Reason** associated with the appointment.

The **Reason** selection may impact who else can view the meeting, and which **SpeedNotes** will be available for documenting outcomes.

- The **Course** associated with the appointment. (optional)
- The Sharing setting.
- The **Detailed Description** that is shared with the student and documented on the *Meetings* tab of the student folder.

Scheduling	Outcomes Spe	eedNotes	
With			Detailed Description
* People in	Active terms	All terms	Enter a detailed description about the
With	Line Hand, Sara		appointment. This is viewable by you and the student with whom the appointment is made.
When	02-25-2019	9:00 am to 9:30 am	Will explore Sara's interests and begin developing a academic plan.
Where	Wimba		
Reason	Seek career advice		✓
Course	No Course		
Sharing	Shared	Private	
Permissions: Program		ng roles may be able to see this app	pointment if they have a relationship with the student(s):
 General 			
Academ	nic Advisor		

3. When finished, select **Submit**.

An updated iCalendar (iCal) attachment will be emailed to the student. You will also receive the updated iCal if your **Email Notifications** preferences are set to notify when changes are made to an existing appointment (recommended).

Outcomes

- 1. Hover over the **Appointment** icon 🔀.
- 2. Select **Outcomes**.

₹				×
Edit Appoi	itment	Never Mind	Submit	
Scheduling	Outcomes SpeedNotes			
Time 🕜	Actual Start Time to Actual End Time			^
Attendance	Student missed appointment			
Email	Send a copy of note to student			
notes can be ed	ted only by you before or after the appointment for record-keeping purposes.			
student(s): Progra	s: People with the following roles may be able to see this appointment if they have a relation Advisor	ationship with the		
Acade	al Advisor mic Advisor · Advisor			
	AUVISOF			•
* Required field	ŝ	Never Mind	Submit	

- 3. In the **Time** fields enter the meeting's actual start and end time.
- Select the Attendance checkbox if the student missed the appointment. Depending on your institution's settings, this may trigger an email to the student.

- 5. Select the **Email** checkbox if you would like to send a copy of the **Outcome** note to the student.
- 6. Enter your notes into the **Comments** box.
- 7. When finished, select **Submit**.

The **Outcome** notes will be available in the student folder on the **Meetings** tab for this appointment.

SpeedNotes

SpeedNotes are preconfigured appointment activities that can be selected to quickly capture recurring meeting outcomes. If **SpeedNotes** exist for any appointment types in your Starfish system, the **SpeedNotes** tab is available whenever the **Edit Appointment** form is open.

If the selected appointment type has no **SpeedNotes** associated with it, the tab contents will be blank.

- The **Reason** selected for your appointment on the **Scheduling** tab is connected to an appointment type, and that appointment type determines which **SpeedNotes** are displayed. If you don't see the **SpeedNotes** you were expecting, you may need to select a different **Reason** or check with your Starfish Administrator.
- 1. Hover over the **Appointment** icon associated with an appointment.
- 2. Select **Outcomes** or **Edit** from the *Appointment* pop up card.
- 3. Select SpeedNotes.
- 4. Select the items that are relevant to your meeting.

大		×
Edit Appointment	Never Mind Submi	
Scheduling Outcomes SpeedNotes		
Check off the topics discussed and activities completed in th	is meeting.	
Academic Plan Review		
Career		
Career Change	Interniship Assistance	
Career Compatibility	Interview Skills	
Career Dissatisfaction	Job Search Assistance	
Career Exploration	Referral to Career Counseling	
Career Exploration/MBTI Referral	Resume Review	
Discussion of Career Goals		
* Required fields	Never Mind Subm	t

5. When finished, select **Submit**.

Cancel Appointments

- 1. Hover over the **Appointment** menu icon $\frac{1}{100}$.
- 2. Select Cancel.
- 3. The **Cancel Appointment** form is displayed. Enter a note explaining the reason for the cancellation.

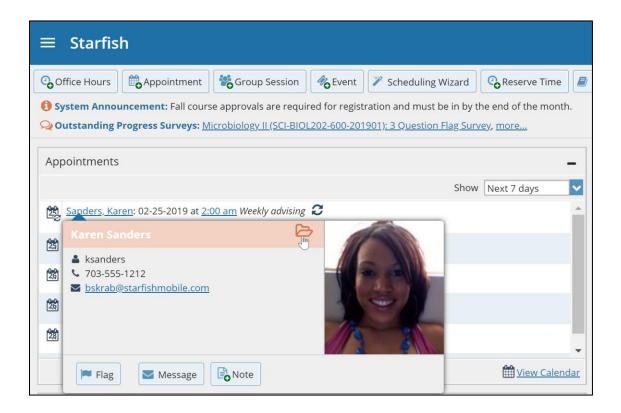
*
Cancel Appointment
Are you sure you want to cancel your 9:00 AM appointment with Hand, Sara?
You can send this person a message explaining why you have to cancel. This message will be saved with the appointment notes:
* Required fields Never Mind Submit

4. Select **Submit** to cancel the appointment.

An updated iCalendar (iCal) attachment will be emailed to the student. You will also receive the updated iCal if your **Email Notifications** preferences are set to notify when changes are made to an existing appointment (recommended).

Review Appointment information and meeting outcomes

 You can open the student folder by selecting the link associated with the student's name wherever it displays in Starfish. In this example, we will access the appointment information from the **Appointment** channel on your *Home* page.



The Student Folder displays.

Flag 🔊 Referral	8 То-	Do to Success Plan Mess	age Note	Appointment Appointment	Intake		
Overview		Date / Time	Reason	Scheduled By	With	Location	
Info	Ŧ	1 03-04-2019 at 2:00 am (Upcoming)	Weekly advising	System	Yolanda Gold	Wimba	
Success Plans	Ð	2 02-25-2019 at 2:00 am (Upcoming)	Weekly advising	System	Yolanda Gold	Wimba	
Careers	Ð	🛷 02-18-2019 at 12:00 pm (Event)	Student event	System	Yolanda Gold	Wimba	
Degree Planner							
Tracking							ksanders5008 bskrab@starfishmobile.com
Meetings							karen.sanders@starfishcoll 703-555-1212 703-555-8787

2. Select the **Meetings** tab to review information about upcoming and past meetings for this student.

The **Meetings** tab of the student folder includes upcoming appointment information as well as meeting notes captured in Starfish. It may also include historical meeting information from external systems.

The information that is available to you on the **Meetings** tab is based on the role(s) that connect you to your students and the *Appointment Types* those roles have permission to view.

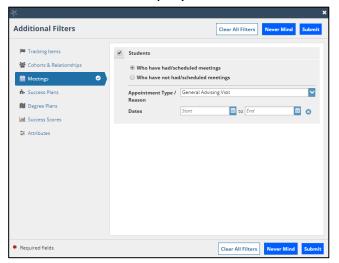
The icons to the left of each meeting in the list provide additional information or available actions related to the meeting:

- **Expand** icon **H** : when you select the **Expand** icon you can view additional details about the meeting.
- **Appointment** icon ²⁸: when you hover over the **Appointment** icon you can update the appointment.
- **Missed Appointment** icon ¹/₂: if the student was marked as a no show on the **Outcomes** tab, the **Missed Appointment** icon displays instead of the standard appointment icon.
- **Historical Appointment** icon 🚔: if your Starfish system was configured to allow external calendar meeting outcomes such as TutorTrac, you will see the **Historical Appointment** icon display.
- Events icon <a>?: when you add an Event, the Event icon displays in your Starfish calendar.

Filter student lists based on meetings

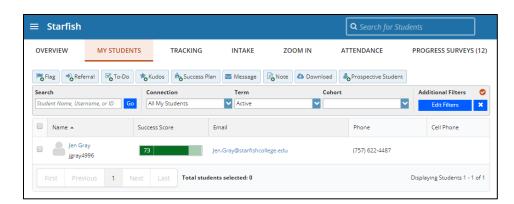
From the **My Students** tab, you can identify students that have or have not scheduled appointments.

1. Select **My Students** from the **Students** menu option, then select **Add Filters**. The *Additional Filters* form displays.



- 2. Select **Meetings** from the filter options and select the **Students** checkbox.
- 3. Select whether you want to filter to students Who have had/scheduled meetings" or to those Who have not had/scheduled a meeting. Alternately, you can filter to a specific Appointment Type/Reason and a range of Dates.
- 4. When finished, select **Submit**.

Your student list displays students who matched your **Meetings** filter criteria.



Select the **Clear Filters** icon to remove your filter or select **Edit Filters** to modify your filter criteria.



Canceled appointments *will not be* included in the filter results for students that have had/scheduled an appointment, but scheduled appointments where the student was marked as a no show *will be* included.

Calendar Managers

Calendar Managers can view, add, and edit appointments on your Starfish calendar. You can designate other users to be your calendar manager through **Appointment Preferences** in your profile.



Institutions can create calendar managers via SIS import or administrator upload. You must contact your Starfish administrator to remove calendar managers created via these methods.

Calendar viewing options

If you are a designated calendar manager, a list of calendars you have permission to manage display under the **Calendars I Manage** heading.

•	F	ebrua	ary 20)19 🗸		•
S	М	т	W	Т	F	S
27	28	29	30	31	1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	1	2
3	4	5	6	7	8	9
		1	oday	/		
Арр	ointn	nent	Туре	s		
L	\ppoi				~	
☑ N Cale	Availa My Ca ndar	ilend s I M	ar anag			
	Bell, S Brown Davy, Glads Glass,	n, Jin Chri tone	n s , Ster			

You can filter the calendars displayed by **Appointment Type** and/or by individual users' calendars:

- Use the **Appointment Types** dropdown to filter the results by appointment type.
- Select the appropriate checkbox(es) associated with each calendar you'd like to view.

To make it easier to distinguish among calendars, each name is displayed in its own color.

Starfish					Q Searc	h for Students
February 2019 🔹 🕨	Office Hours	Appointment Group Sessio	on 🗞 Event 🛱 Reserve Time 🖉 S	icheduling Wizard		
T W T F S						
29 30 31 1 2 5 6 7 8 9	Agenda Da	ay Week Schedule				
12 13 14 15 16					Time Scale 💿 5 day 💿 7 day	02-24-2019 to 03-02-2019 ()
19 20 21 22 23		Monday, February 25	Tuesday, February 26	Wednesday, February 27	Thursday, February 28	Friday, March 01
26 27 28 1 2	12:00 pm	Wollday, reordary 25	Tuesday, reordary 20	wearesday, reardery 27	mursuay, rebruary 20	Thuay, March of
5 6 7 8 9	:15					
Today						
	:45					
nent Types	1:00 pm					
ntments 🗸			O Bell's OH		O Bell's OH	
able Only						
lendar	:30		Sign Up		Sign Up	
s I Manage	:45		Sign Up		Sign Up	
All Select All	2:00 pm		Sign Up		Sign Up	/
usan			Sign Up		Sign Up	/
, jim Chris	:30					
tone, Steve	:45	(O Grant's OH		O Grant's OH	N
Timothy	3:00 pm		O Sign Up		Sign Up	
Yolanda			Sign Up		Sign Up	
nan, Josh	:30		Sign Up		Sign Up	
, Robert	:45		Sign Up		Sign Up	
n, Grant	4:00 pm					
rancis						
felva	:30					
, Kaily 🗸	:45					

As a calendar manager, a **Schedule** tab will display along with the **Agenda**, **Day**, and **Week** tabs. If you are opening more than 3 calendars at the same time, the **Schedule** tab is recommended. If you manage many calendars the **Select all** calendars option will only be available in the schedule view.

When you select the **Schedule** tab, Starfish may display a quick reference pop up that includes these tips for using the schedule view:

From the **Schedule** view, use the time scale option at the top of the schedule view to look at the combined schedules in 15-minute, 30-minute or 1-hour increments. Select an individual's name in the schedule view to jump to view that user's calendar in the day view.

	= 5	Star	rfis	h									٥	\ Search fo	or Students			
۰.	F	ebru	ary 2	019 🗸		•	Office Hours	ppointment	Grou	o Session	∉ Event	Reserve Tin	e 🏾 🎽 Sche	duling Wizar	4			
S	М	Т	W	Т	F	S		ppomemene	-0 croal		Ourent	-0.000000000000000000000000000000000000	ie Jene	adding mizar	-			
27	28	29	30	31	1	2												
3	4	5	6	7	8	9	Agenda Day	Week	Schedu	le								
10	11	12	13	14	15	16						Time S	ale 🖲 15m	30m	1h) M	on, 02-25-20)19 🔹 🕨	
17	18	19	20	21	22	23	Name	12:45 pm	1:00 pm	1:15 pm	1:30 pm	1:45 pm	2:00 pm	2:15 pm	2:30 pm	2:45 pm	3:00 pm	
24	25	26	27	28	1	2	Auric Goldfinger						🖄 Albrig	ţh				-
3	4	5	6	7	8	9	Bell							-				
			Foday	,			Brown, Jim											
			, o d d j	-			Davy, Chris		0	0	0	0	0	0	0	0	0	
Арр	ointr	nent	Туре	es			Gladstone, Steve						C	0	0	0	0	

Create and Update Appointments for others

If you are a calendar manager, you will have additional calendar selections when adding an appointment to the calendar.

On the **Add Appointment** form, you will find a dropdown selector in the **Calendar** field listing those individuals for whom you have the calendar manager permission.

Select the desired staff member to add an appointment to his/her calendar. Options presented in terms of students, locations and appointment types will be based on the selected user's role(s).

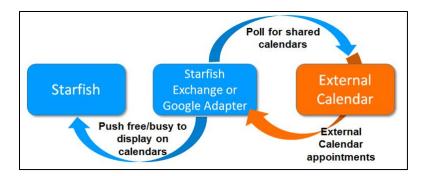
If you elect to add appointments, office hours, group sessions or reserved time from your *Appointments* page, individuals who are not checked in the **Calendars I Manage** section *will not* be listed as options in the dropdown box for **Calendar** on the **Add** forms.



Once the appointment, office hour block, group session or reserve time is created, you *cannot* modify the person whose calendar it belongs to (i.e. you cannot move it to another person's calendar by selecting another calendar).

External Calendar Integration

Integration with an external calendar allows free/busy information from your external calendar to be displayed on your Starfish calendar. This type of integration is available for Google or Exchange, and your institution must have configured one of those options with Starfish for you to take advantage of it. With Starfish's adapter installed, Starfish will poll your external calendaring system for shared calendars, and then display the free/busy information from those shared calendars on your Starfish calendar.



How Starfish Communicates with your Online Calendar

Starfish supports *Two-Way Calendar Communication* via email with most online calendars (e.g., Microsoft Outlook, Google, Entourage). When an appointment is scheduled or updated in Starfish, a calendar invitation email (with iCal attachment) is sent to the student and the calendar owner allowing users to accept or decline in their email client.



This two-way communication about *Starfish* appointments is automatically available and requires no additional integration or installation.

When the Starfish Calendar is updated

Starfish triggers an updated calendar invitation (iCal) to be sent to you when a new or updated block of time is available for student meetings.

Notifications

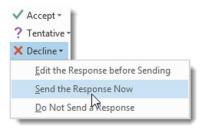
Both you and the student will be sent an iCal when a student appointment is scheduled, changed, or canceled. You can modify whether to receive these notifications in the **Appointment Notifications** section of your *Profile*. Starfish

highly recommends receiving email notifications for all changes as displayed below.



When an invitation is canceled or declined

When you cancel or decline a Starfish invitation from within your external calendar, the cancel/decline is sent to Starfish and is reflected on your Starfish calendar.





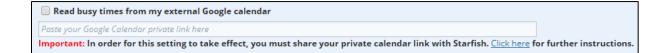
You cannot modify Starfish appointments times in your external calendar. Only Accept, Cancel or Decline are reflected in Starfish. You must select **Send the Response Now** when declining for Starfish to be notified of the change.

You must have a calendar that supports calendar invitations and iCal attachments, (e.g. Microsoft Outlook or Google Calendar) for this to work.

Configure your External Calendar

Google Calendar configurations

- 1. From your *Profile*, select **Email Notifications**.
- 2. Select the Read busy times from my external Google calendar checkbox.



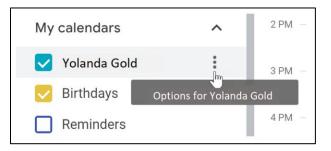
3. Follow the Click here link for set up steps specific to your type of

integration.

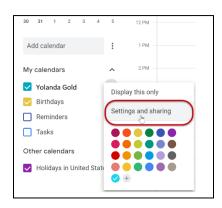
4. Paste your personalized Google Calendar private link into the text box provided.

To get your Google Calendar private link:

1. Open your **Google Calendar** and select on the **Options** icon to the right of the calendar you want to share.



2. Select the Settings and sharing option.



3. Scroll down to the Secret Address in iCal section to get your private URL.

	ed this calendar in a web page. e code or embed multiple calendars.
Customize	
Public address in iCa https://calendar.g	al format oogle.com/calendar/ical/kishana.highgate%40gmail.com/public/basic.ics
https://calendar.g	
https://calendar.g Jse this address to ac	oogle.com/calendar/ical/kishana.highgate%40gmail.com/public/basic.ics
https://calendar.g Jse this address to ac	oogle.com/calendar/ical/kishana.highgate%40gmail.com/public/basic.ics ccess this calendar from other applications. won't work unless this calendar is public.
https://calendar.g Jse this address to ac Narning: The address Secret address in iCa	oogle.com/calendar/ical/kishana.highgate%40gmail.com/public/basic.ics ccess this calendar from other applications. won't work unless this calendar is public.

4. Copy the private URL provided by Google and paste it into the Google Calendar private link field in your profile's *Email Notifications*.

ſ	Read busy times from my external Google calendar		
I	Paste your Google Calendar private link here		
I	Important: In order for this setting to take	effect, you must share your private calendar link with Starfish. <u>Click here</u> for further instructions.	

5. Be sure to select **Submit** to save changes.

Exchange Calendar configurations

- 1. From your *Profile*, select **Email Notifications**.
- 2. Select the Read busy times from my external Exchange calendar checkbox.

🗷 Read busy times from my external Exchange calendar
Important: In order for this setting to take effect, you must share your calendar with starfishconfig@hobsonsdev.com. <u>Click here</u> for further instructions.

- 3. Share your Outlook (or Microsoft 365) calendar with the **Starfish email address** specified in the line labeled **Important.**
- 4. Follow the Click here link for detailed instructions specific to your version of Outlook (or Microsoft 365). In general, you will share your calendar with the email address specified and give it the ability to read full details.

External calendar holds on your Starfish calendar

Items from your external calendar display as *external holds* on your Starfish calendar.

An external hold is distinguishable from a Starfish appointment on your Starfish calendar in two ways:

1. The title on the calendar <u>does not include the hyperlink</u> to the student folder.

26 Staff Meeting (9:00 am)	Student, Joe (11:30 am)
External appt	Starfish appt

2. When you hover over the **Appointment menu** icon is **External Hold** card is displayed rather than the Starfish **Appointment** card.

EXTERNAL HOLD MEN	u 🗙		
Time: 09-24-2014 from 9:00 am -			
11:00 am			
Name: Staff Meeting			
Note: Editable via externa	il calendar		



External holds will be respected when a calendar owner or manager is adding an appointment or other reserved time to the calendar. Times will display as unavailable and appointments will not be able to be added over external holds.